

Notice of Disposition of Collateral
Public Auction – UCC Foreclosure Sale
Radnor, PA

Take notice that Arena Acquisition SPV 2, LLC (as agent for certain lenders “Arena”) will offer for sale at public auction (1) the stock or other equity interest of SRA Holdco, LLC, a Delaware limited liability company (“SRA Holdco”), in: (a) DRS Financial LLC, a New Jersey limited liability company (“DRS”), (b) SRA Associates, LLC, a New Jersey limited liability company (“SRA Associates”), and (c) North Shore Agency, LLC, a New York limited liability company (“North Shore”)(together with the equity interests in DRS and SRA Associates for sale, the “SRA Holdco Equity Collateral”); (2) the stock or other equity interest of Broad Street Asset Management, LLC, a Delaware limited liability company (“BSAM”) in: (a) BSAM Auto Loans, LLC, a Delaware limited liability company (“BSAL”), and (b) BSAM Investment SPV, LLC, a Delaware limited liability company (“BSIL”) (together with the equity interests in BSAL for sale, the “BSAM Equity Collateral”); (3) the stock or other equity interest of Broad Street Global Holdings, LLC, a Delaware limited liability company (“BSGH”) in: (a) SRA Holdco, and (b) BSAM (together with the equity interests in SRA Holdco for sale, the “BSGH Equity Collateral” and, together with the SRA Holdco Collateral and the BSAM Equity Collateral, the “Equity Collateral”); and (4) all of the personal property of SRA Holdco, SRA Associates, North Shore, BSAM, and BSGH. The public auction will be held on October 29, 2018, at the Law Offices of Doron A. Henkin, Esq., located at 150 N. Radnor-Chester Road, Radnor, PA 19087, beginning at 11:00 a.m. (EST); provided, however, that Arena may cancel or adjourn the auction at any time without further notice or publication other than by announcement at or prior to the auction.

This sale is being held to enforce Arena’s rights in the collateral described in the preceding paragraph (the “Collateral”) in order to satisfy the indebtedness of SRA Holdco, SRA Associates, North Shore, BSAM, and BSGH (collectively, the “Debtors”)to Arena. The Collateral secures the repayment of indebtedness ofthe Debtors to Arena in an amount in excess of \$5,674,186.96 (as of 7/31/18). Arena reserves its right to credit bid for the Collateral.

Any inquiry regarding the terms of sale, Debtors, DRS, BSAL, BSIL, and/or theCollateral may be directed to counsel for Arena: Alexandra Shipley, McGuireWoods LLP, 77 W. Wacker Dr., Ste 4100, Chicago, IL 60601; phone 312.849.8253.

None of the Equity Collateral has been registered for sale under any federal or state securities or blue sky laws, and as such may not be sold or otherwise transferred by Arena or a purchaser of any Equity Collateral except in accordance with applicable law.